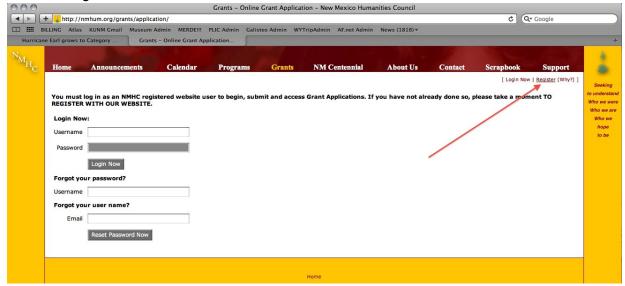
Using the New Mexico Humanities Council online grant application form

Please note that the instructions contained in this document are technical documentation for using the new online grant application form. It is intended to be a user-friendly, step-by-step guide to working through the application. For instructions on what is required, please download and read the full NMHC grant application instructions, or refer to the instructions provided on each page. A link to the instructions relevant to each part of the form can be found at the top of each page of the application form. These instructions can be found at the bottom of each page of the grant application form. Read them carefully before filling out your grant application.

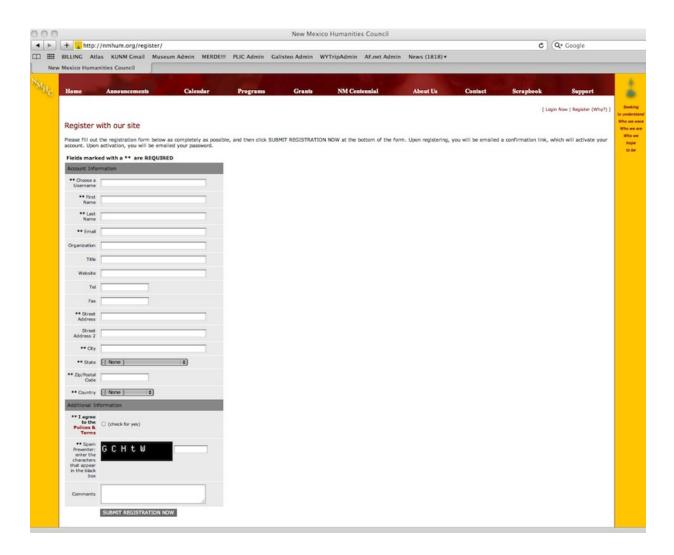
Step 1. Register as a user.

Direct your browser to http://nmhum.org/grants/application/

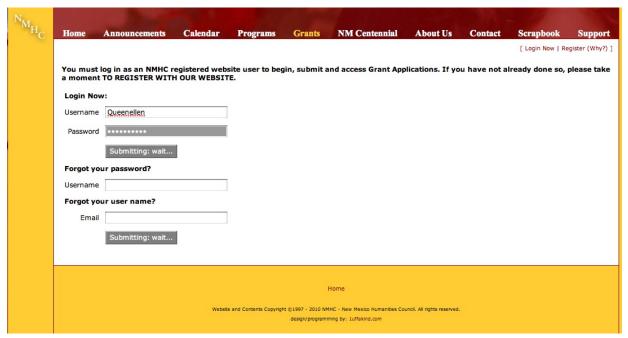
If you are not already registered as a user, you can click on the link in the upper right hand corner to register.



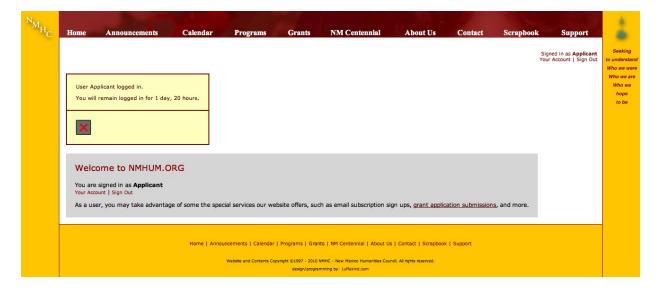
Fill out the registration form. Your personal information will not be shared. You must fill out all fields marked with a double asterisk **. If you wish to read the NMHC privacy policy, click the Policies and Terms link on this form. When you have completed this form, click the button labeled "SUBMIT REGISTRATION NOW". You will get an email with a link to confirm your registration. Click the link, and you will be sent an email with the user name you chose and a computer-generated password.



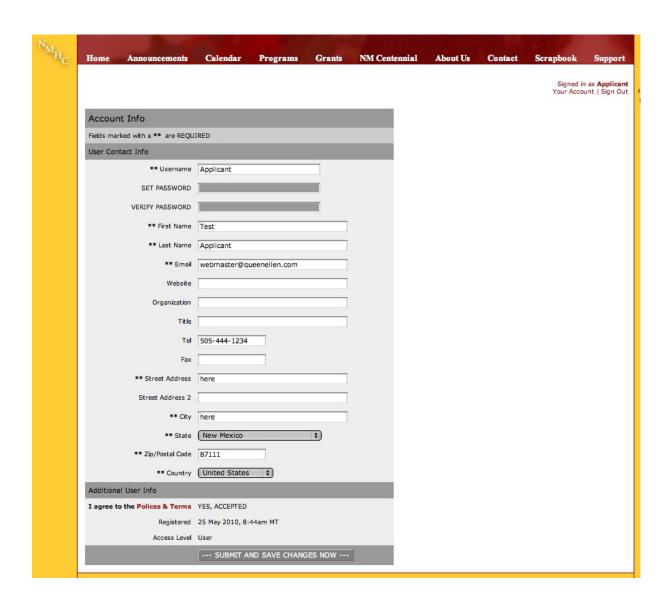
Use this user name and password to log in.



You will see the following confirmation message when you are logged in, except with the user name you selected in the registration process. You can click on the link for "grant application submissions" to go directly to the grant application home page.

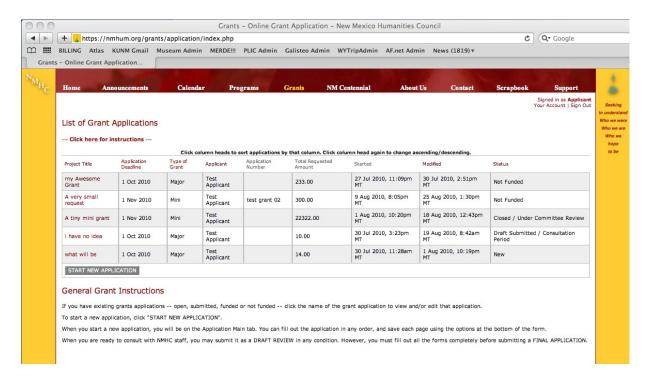


If you wish to change your password to something easier to remember, click on the link for "Your Account" in the upper right hand corner. Fill in your desired password in the field labeled SET PASSWORD and again in the field labeled VERIFY PASSWORD. Click the button labeled "SUBMIT AND SAVE CHANGES NOW."



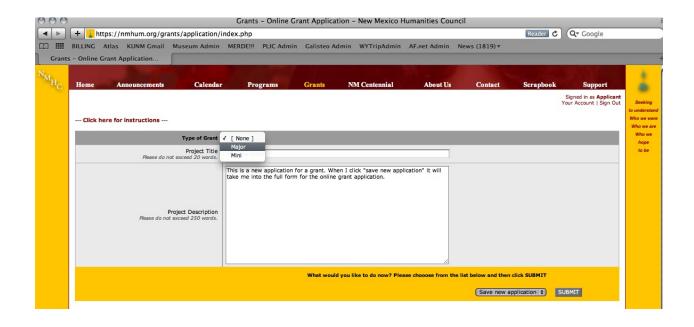
Step 2. Starting a grant application.

When you are logged in, the page http://nmhum.org/grants/application/ will show a list of all previously submitted grants (if any). These grants can be sorted by clicking on the header titles at the top of each column. To start a new application, click the button labeled "START NEW APPLICATION."



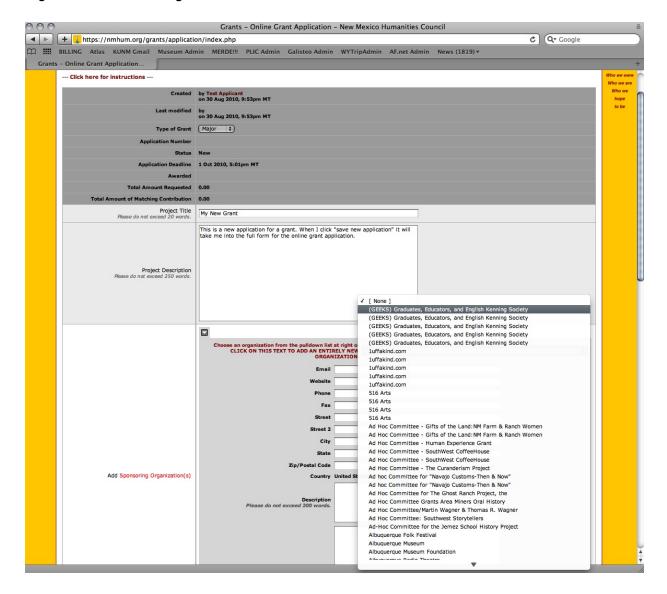
Use the pulldown menu to select whether the grant is a mini grant (a request under \$2000) or a major grant, for larger amounts. Give your project a title and fill in the description. You will have the chance to edit this information later. Make sure the option to "Save new application" is selected in the pulldown menu at the bottom, and click the button marked "SUBMIT."

At the top of every page is a link that says "Click here for instructions." Clicking on this link will take you to the bottom of the page, where you will find full instructions for every page.

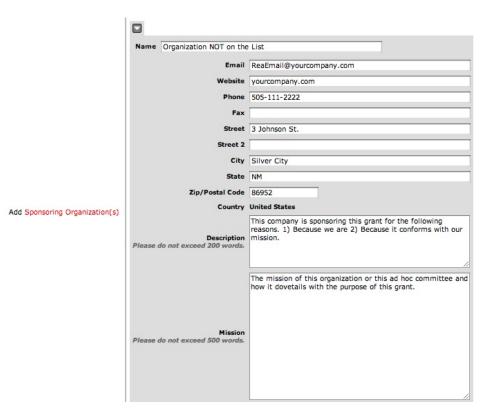


Step 3. Filling out the main page of the grant application form.

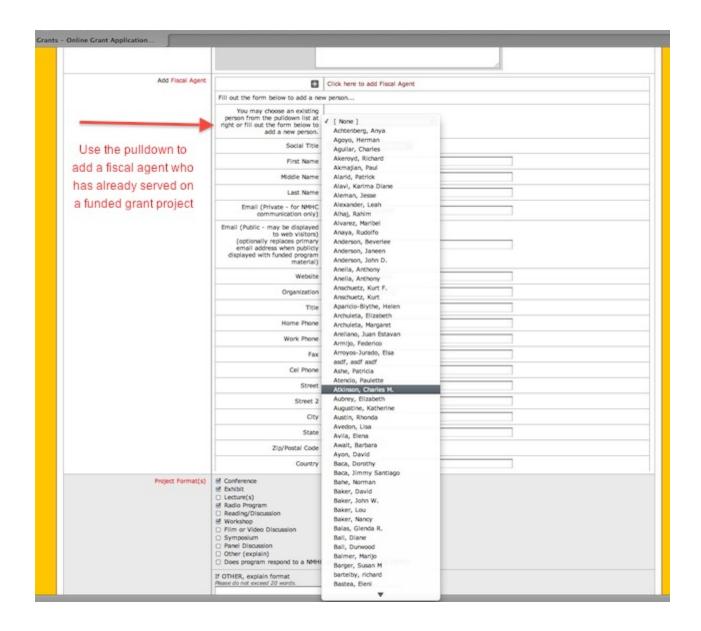
You will be taken to the main page of the full grant application form. The next step is filling out the Sponsoring Organization information. If the Sponsoring Organization has sponsored a previously funded NMHC grant, it will be in the pulldown menu list. Use your cursor to scroll through the list to find it. After you click the Submit button on this page, you will be able to see all the contact information for this organization. You will still have to add a description of the organization and the organization's mission statement.



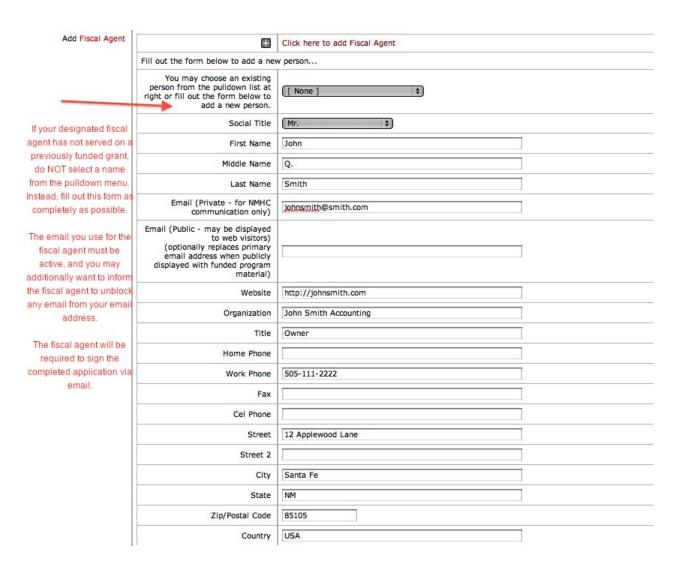
If the Sponsoring Organization has NOT ever been funded for an NMHC grant, then click the text that says, "CLICK THIS TEXT TO ADD AN ENTIRELY NEW ORGANIZATION." Fill out this form as completely as possible.



The next part of the form is adding a Fiscal Agent. The Fiscal Agent is essential personnel and the grant application can not be considered for funding without the signature of the Fiscal Agent on the final application. If the Fiscal Agent has served on a previously-funded NMHC grant, their name will appear in the pulldown menu list. Select their name. When you click the submit button, you should see full contact information for this person. Ensure that their email address is valid and active.



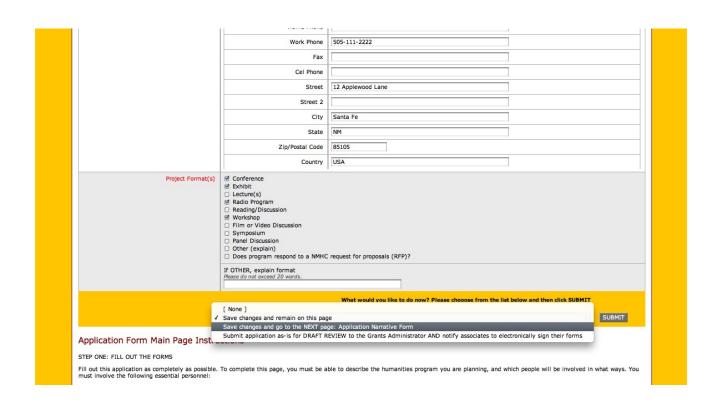
If your designee for Fiscal Agent has not served on a previously-funded NMHC grant, then you must fill out the form as completely as possible. All personal information will be part of the public record if the grant is funded. You may wish to contact the Fiscal Agent to notify him/her to ensure he/she can receive emails from you. When this application is finalized, the Fiscal Agent will receive an email confirming his/her participation in this program.



Identify the format or formats of the program you are proposing. Use the pulldown menu at the bottom to select whether you want to

- "Save changes and remain on this page" (recommended when you want to keep editing this information);
- "Save changes and go to the NEXT page: Application Narrative Form" (recommended when the information on this page is more or less complete); or
- "Submit application as is for DRAFT REVIEW to the Grants Administrator AND notify
 associates to electronically sign their forms. This option is not recommended until the
 scholar's forms have been completed, but if you wish to start consultation to see if your
 program conforms to NMHC funding guidelines before contacting scholars, you may
 select this option at any time.

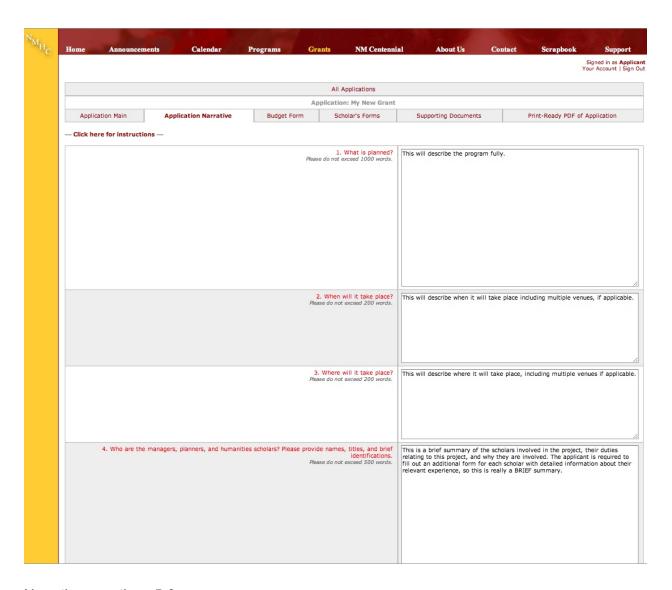
Consultation is required and a final application can not be submitted without submitting your application as a draft.



Step 4) The Grant Application Narrative.

If you choose to move to the second page, you will see a long list of text-entry fields for typing in your application narrative. Please answer all answers as completely as possible. If you are using another word processing program to control word length (such as Microsoft Word), please be aware that special characters may not translate if you "copy and paste" the text directly into these fields. Special characters include em dashes and accents in non-English alphabets. You can still use special characters, but you must use the keyboard strokes defined by your operating system (Windows, Mac or Unix). Refer to the documentation for your computer to find out how to do this. Windows systems usually require activating a foreign language keyboard.

Please note that you can move from page to page by clicking on the tabs at the top of the grant application form. You will get a warning message to save your information by clicking the "SUBMIT" button at the bottom of the form on each page. If you have already saved your information, you may click the button marked "OK" on the warning message. If not, click the button marked "CANCEL," scroll down to the bottom of the form and save your changes.



Narrative questions 5-9



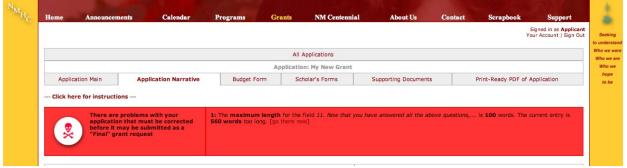
If you fail to fill out any of the narrative questions and click the submit button to save this information, you will get the following error message. The grant cannot be submitted as a final application if there are any "red flags" like this:



Likewise, if you submit answers to the narrative questions that exceed the word count you will also get a "red flag." Click on the link provided to take you to the area that has been "flagged" as

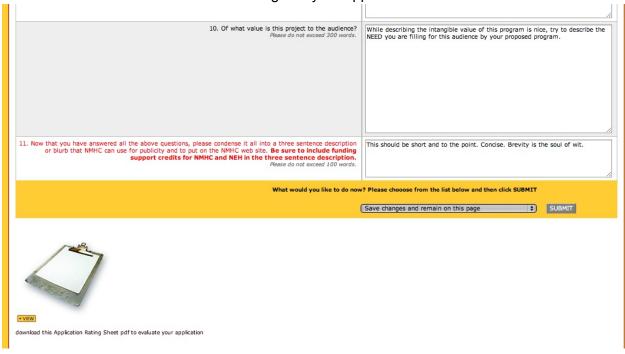
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needing correction.



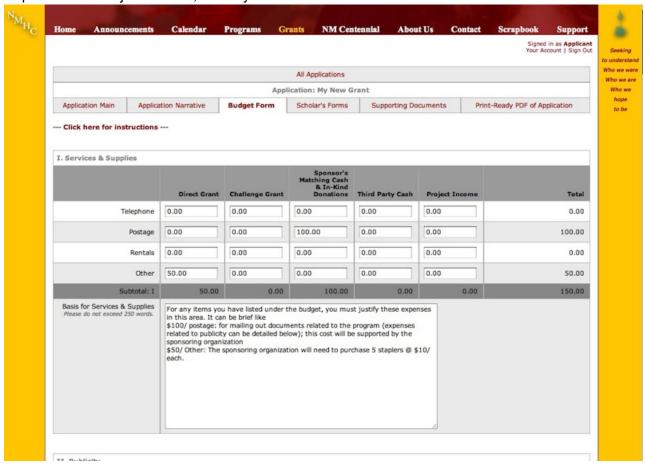
The text to the left of the field that needs correction will be highlighted in red. Correct the information according to the text of the error message and click the button marked "SUBMIT." On this page, you also have the option to use the pulldown menu to move to the next page.

At the bottom of this page is a PDF of the Application Rating form used by the NMHC reviewers. You can use this form to assess the strength of your application.



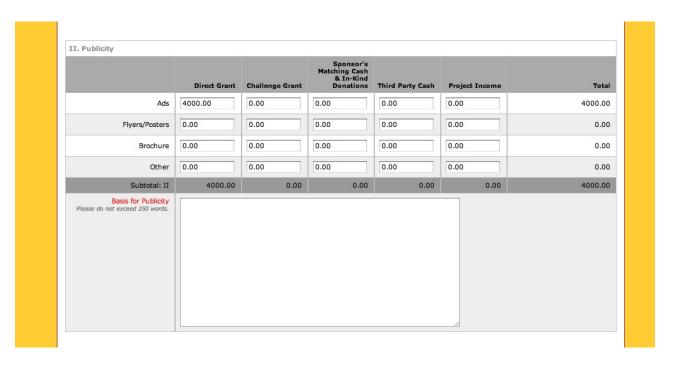
Step 5. Fill out the budget form.

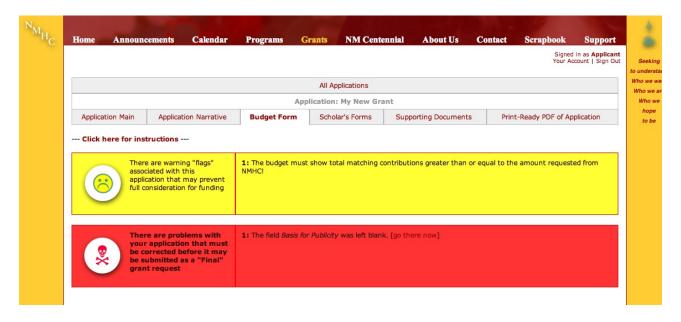
The budget form will automatically calculate your budget for you. Fill out the budget as completely as possible, indicating the source of funding for each item. Each budget item requires a written justification, which you will enter in the text field for each section.



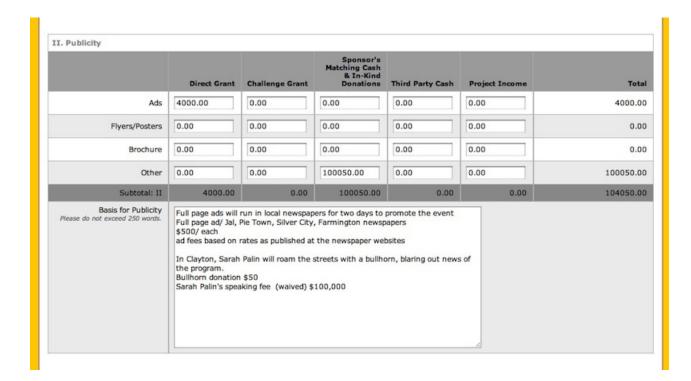
If your budget does not contain justifications for any funds (whether from NMHC or another source, you will get a "red flag" error when you submit. The fields that must be filled out will be highlighted in red.

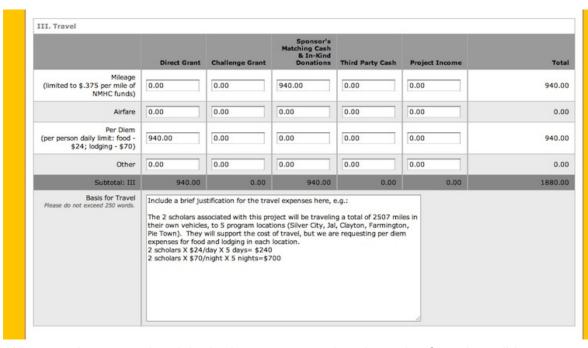
If you fail to show matching contributions equal to or greater than the amount requested from NMHC, you will get a "yellow flag" warning. This will not prevent you from submitting your final application but it may prevent consideration for full funding.





Matching contributions do not have to be in the same category as the funds requested.

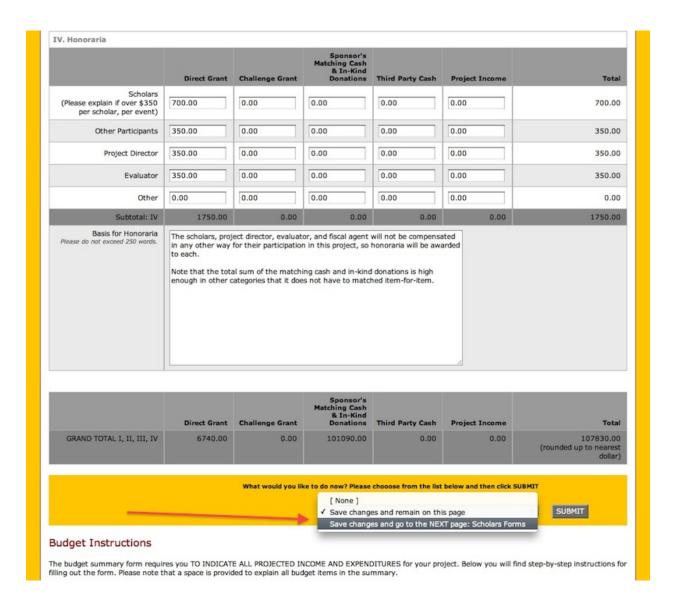




When you have completed the budget, you can select the option from the pulldown menu to "Save changes and go to the NEXT page: Scholar's Forms." Click the button marked "SUBMIT."

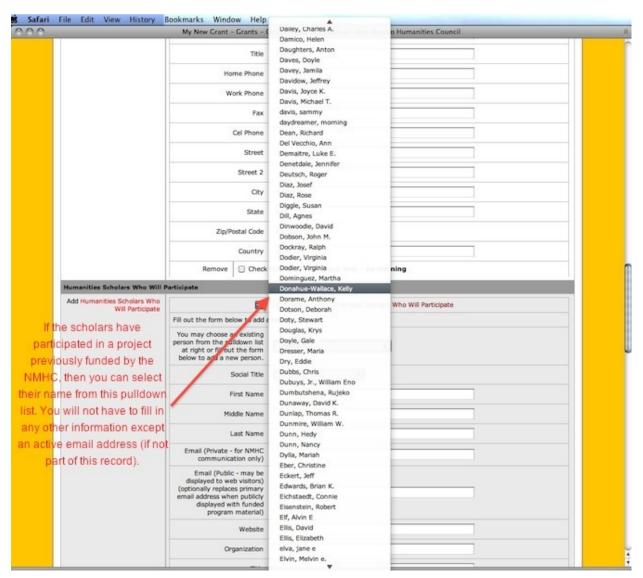
You can also choose to "Save changes and remain on this page." Click the button marked "SUBMIT" to save.

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Step 6. Identifying scholars participating in this program.

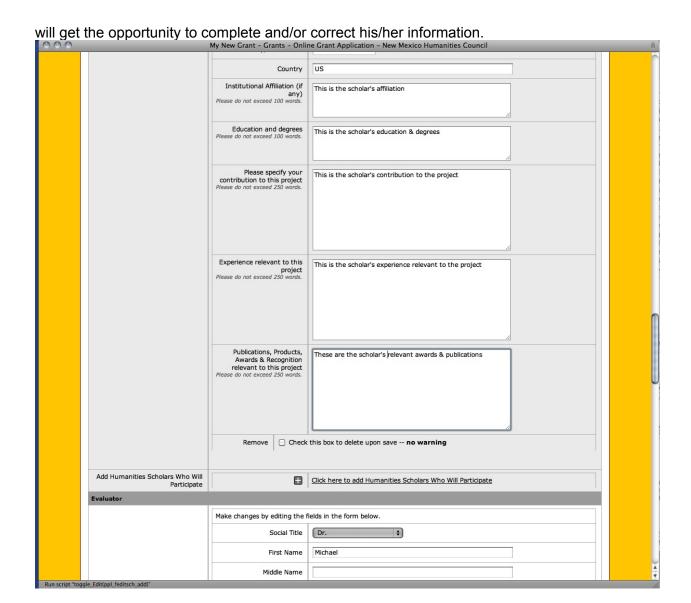
Besides the Fiscal Agent, required personnel include a project director, at least one humanities scholar, and an outside evaluator. Each of these participants must have an active email address. If any of these personnel have participated in a previously-funded NMHC grant, you may select their name from the pulldown menu list provided. Upon clicking the "Submit" button, please verify that an active email address is included as part of their contact information. If it is not, please correct it.



If the scholar, project director, or evaluator has not participated in a previously funded NMHC grant, then fill out their current contact information.

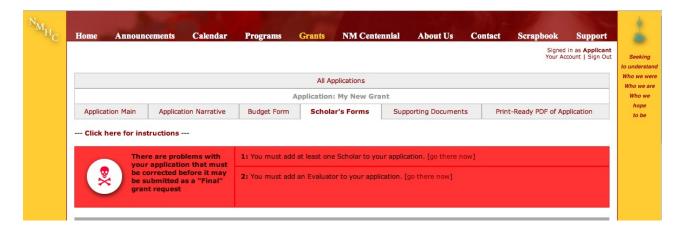
For all scholars, you must fill out each scholar's form as completely as possible, including the scholar's education and degrees, contribution to this project, relevant experience, and relevant publications, products, awards, and recognition. If you do not have this information, the scholar

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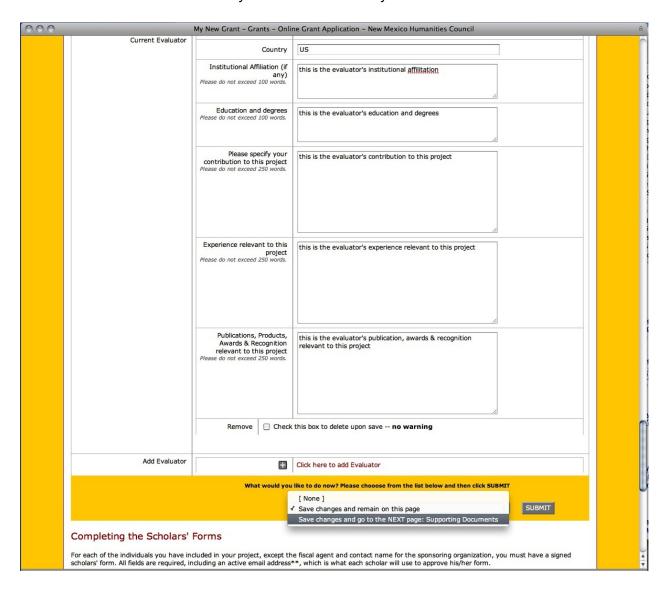


If you do not include a scholar's form for at least one participant for each required position, you will see a "red flag" upon clicking the "SUBMIT" button at the bottom of the form.

Click on the links provided to go directly to the scholar's form for that participant's position.



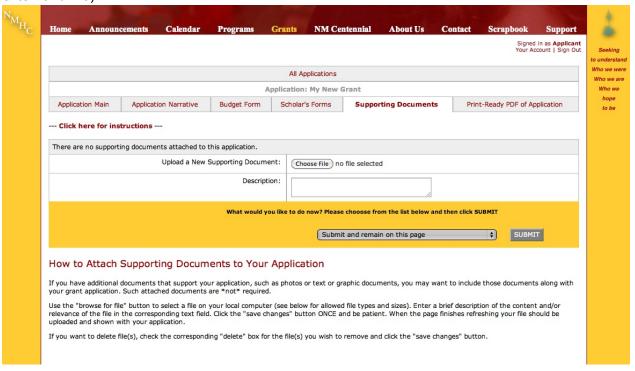
When you have added all required personnel, you may select the option in the pulldown menu at the bottom to "Save changes and go to the NEXT page: Supporting Documents." Click the button marked "SUBMIT" to save your information at any time.



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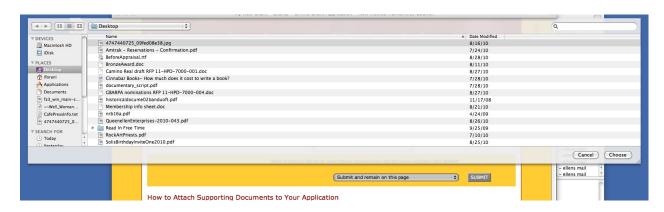
Step 7: Add optional supporting documents

You may wish to include supporting documents, such as letters of support, scholar resumes, etc. These are not required, but may strengthen the grant application. Use this part of the application form to upload supporting documents. Click the button marked "Choose File" to browse for files saved to your computer, or on removable media on your computer (e.g. a CD or external drive).



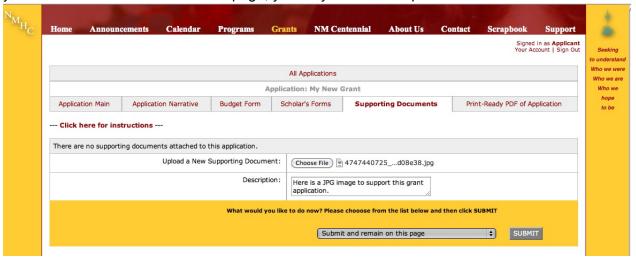
You will have the option to browse your computer to find the file you wish to upload. You may select one file at a time. Only certain file types under a certain size are permitted, due to server limitations. If you have nonconforming documents you wish to include, you may mail them to the Humanities Council. Please contact the grants administrator first if you plan to do this.

Select the file you wish to upload and click the button marked "Choose."



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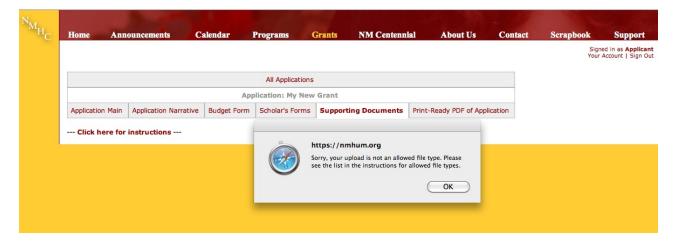
You may add a short description to the file you have selected. Click the button marked "SUBMIT" to save and stay on this page if you wish to upload additional documents. If you wish to move back to the main page, you may select that option as well.



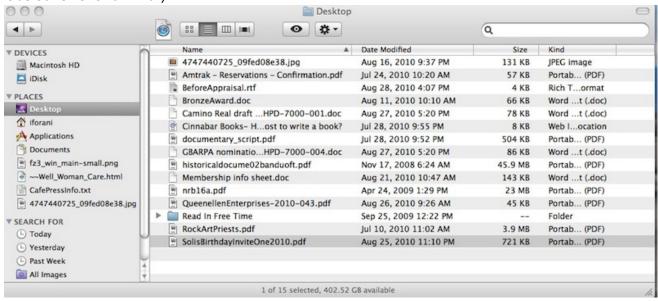
If your file is too large, you will see the following error message.



If your file is not a type supported by this system, you will see the following error message.

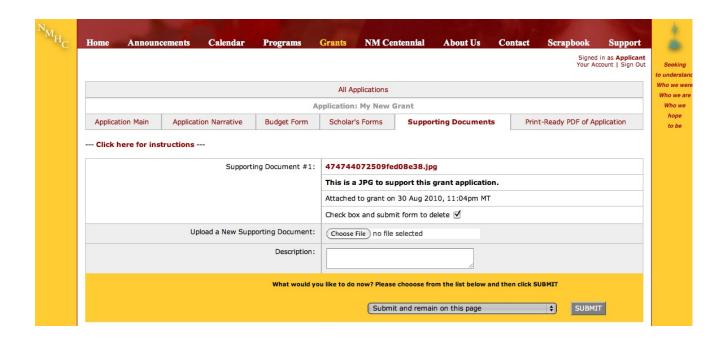


To ensure your files are the right type and size, you can use the "list view" or "detail view" option on your computer to see all the relevant information for a given file (look under columns labeled "size" and "kind").



When a file has successfully uploaded, you will see a link to that file, along with the short description you wrote. You will also see the option to upload another supporting document. There is no limit to the number of supporting documents you can upload with your application.

To delete a file, click the check box next to the line of text that says Check box and submit form to delete." Click the button marked "SUBMIT."



You will get the following confirmation message when your file has been deleted.



Step 8. Looking at the printable version of the application.

At any time, you may click on the link to generate a "Print Ready PDF" of your application. This is a good way to proofread your application, and also to see at a glance whether the participating scholars have approved their roles. You will need to have the free Acrobat Reader to see this document, or some other application (like Preview, on Mac OSX) that can open and interpret PDF documents. This document cannot be edited.



NMHC Use Only

Application Number:

Application Deadline: 1 Oct 2010, 5:01pm MT

Award:

Total Amount Requested: 6740.00

Total Amount of

Matching Contribution: 101090.00

PDF Generated: 30 Aug 2010, 11:06pm MT

Project Title: My New Grant

Project Description: This is a new application for a grant. When I click "save new application" it will take me into the full form for the online grant application.

Sponsoring Organization:

Organization NOT on the List

Description: This company is sponsoring this grant for the following reasons. 1) Because we are 2) Because it conforms with our mission.

Mission: The mission of this organization or this ad hoc committee and how it dovetails with the purpose of this grant. 3 Johnson St. , Silver City NM 86952

email: ReaEmail@yourcompany.com; tel: 505-111-2222; website: http://yourcompany.com

Project Director:

Suzie Cream Cheese; Executive Director, Cream Cheese Lovers, Intl. 2020 Happy Blvd , Jal NM 86321 email: ellen@queenellen.com; tel:

If a scholar or other participant has not approved their role in your program, you will see a red warning message. If a request for approval has been sent, that information will also be included as well as the time the request for verification was sent.

Links to all supporting documents will be listed on the final page of this print-ready PDF. NMHC-GrantApp-MyNewGrant-.pdf (page 2 of 12) (a Sidebar Search Previous Next Zoom Select Annotate **Project Director:** NMHC-GrantAp. Suzie Cream Cheese; Executive Director, Cream Cheese Lovers, Intl. 2020 Happy Blvd , Jal NM 86321 email: ellen@queenellen.com; tel: 2 Fiscal Agent: Mr. John Q. Smith; Owner, John Smith Accounting 12 Applewood Lane , Santa Fe NM 85105 email: johnsmith@smith.com; tel: Contact info NOT APPROVED **Project Formats:** _X_ Conference _X_ Exhibit ___ Lecture(s) _X_ Radio Program Reading/Discussion _X_ Workshop ___ Film or Video Discussion ___ Symposium Panel Discussion ___ Other (explain) Does program respond to a NMHC request for proposals (RFP)?

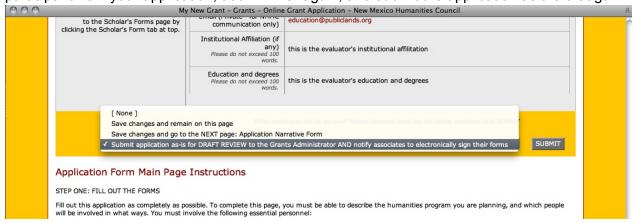
Step 9. Submitting the grant as a draft for consultation.

Consultation with the NMHC Grants Administrator is a required step of the grant application process. Whenever you are ready for the Grants Administrator to review your application, you

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may submit this application for consultation by navigating to the Application Main Page and selecting the appropriate item from the pulldown menu at the bottom of the page, the clicking the button marked "SUBMIT."

This action will notify the Grants Administrator to look over your application in progress and also notify any listed scholars or program participants to approve their roles. If you add more scholars to your application after the first time you submit this application as a draft for consultation, you must submit it as a draft again to ensure that each participant receives an email notice to approve his/her role. Each participant receives only one email. If a participant does not receive an email for approval (or accidentally deletes it), you must delete that participant from your application, add him/her again, and submit the application as a draft again.

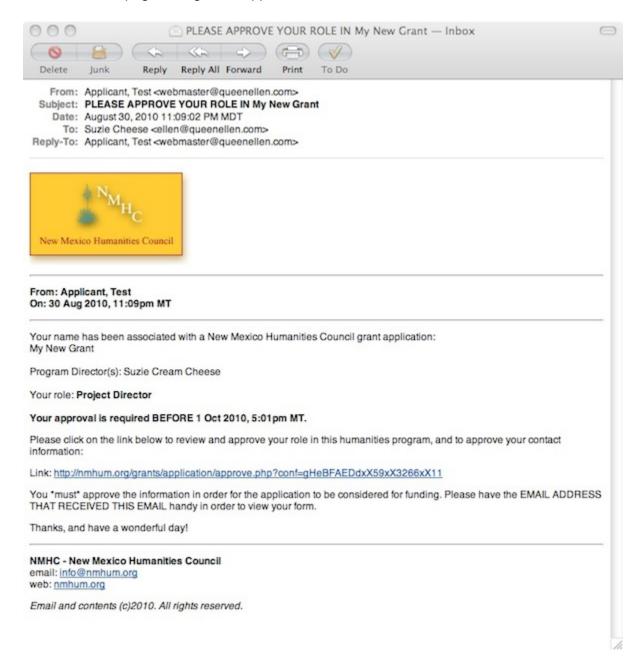


When you click the "SUBMIT" button to submit the application as a draft for consultation, you will see the following message:

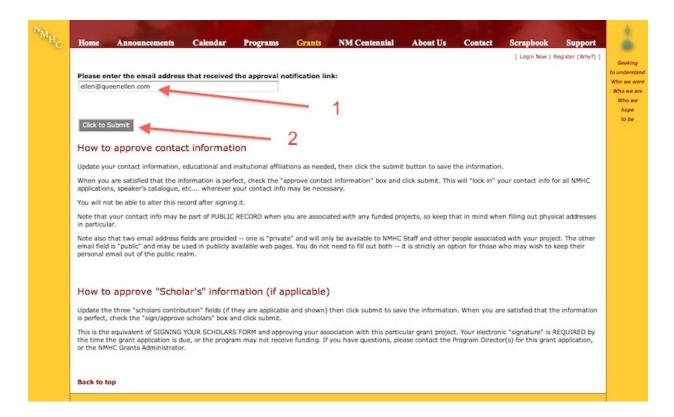


Step 10. Participants must approve their roles and verify their information.

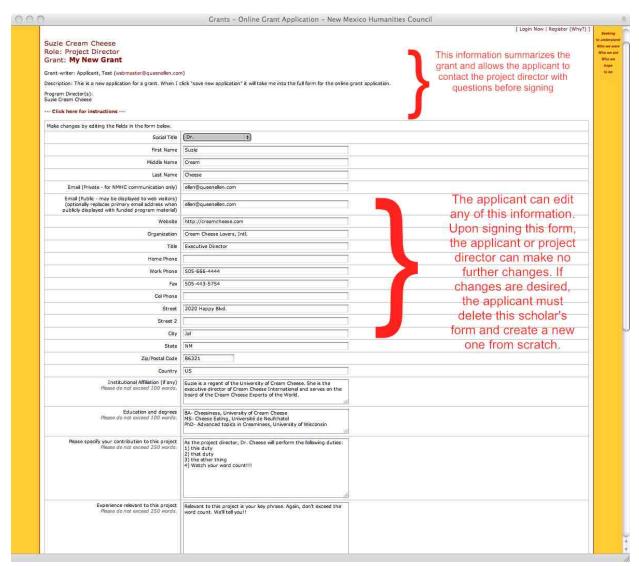
Each person you have listed will receive an email similar to this one. He or she must click on the link before the grant submission deadline, and follow the instructions in the email and at the destination webpage to "sign" the application.



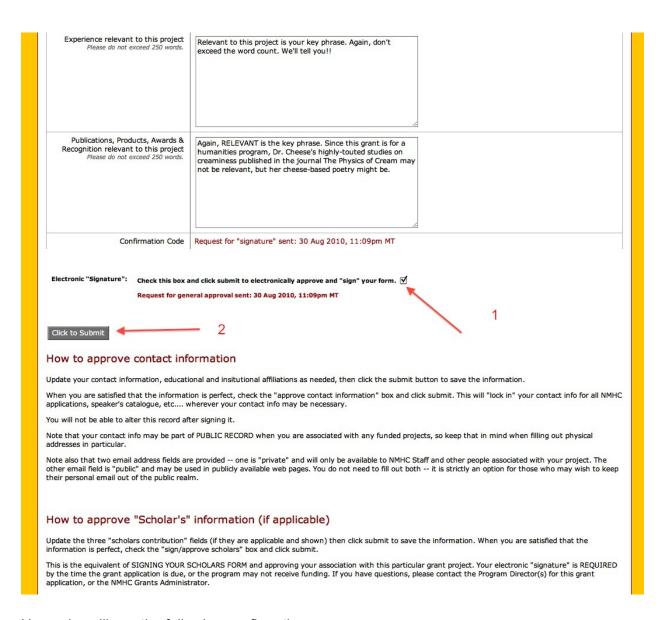
The link will take the participant to the following page. The scholar, fiscal agent, or project director must enter the email address at which they received their email, then click on the button labeled "Click to Submit."



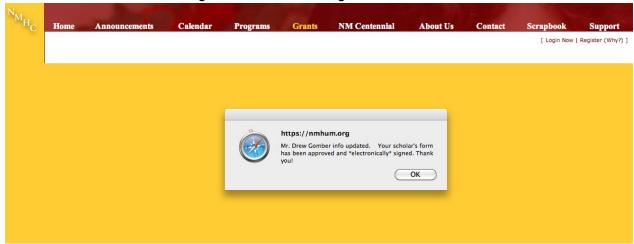
The scholar will be directed to this page. At the top of the page is their name and role, the grant title, and the full description. There is also an email link for contacting the applicant with any questions. The scholar must ensure this form is complete and correct.



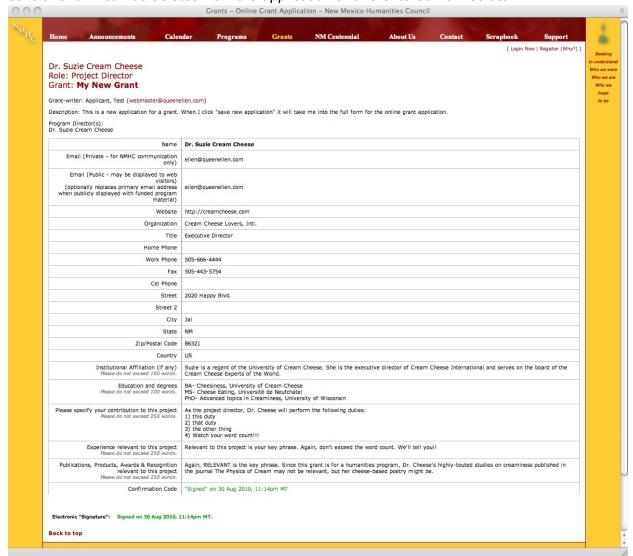
At the bottom of the page, the scholar must check the box to approve and "sign" the form, then click the button labeled "Click to Submit." If the scholar does not choose to check the box to sign the form, he or she can still click the "Click to Submit" button, and it will save but not finalize the changes. The participant can use the same process to approve this scholar's form at a later date, using the link provided in the original email.



He or she will see the following confirmation message.



When the participant has signed the form, the signature with a time and date stamp appears in green at the bottom. This form can no longer be edited. If edits are needed, then the entire scholar's form can be deleted from the application and re-entered from scratch.

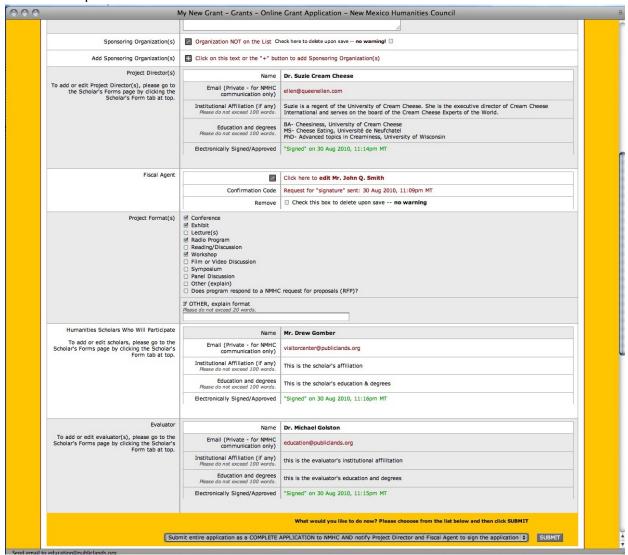


As each scholar signs their scholar's form, the applicant will see the green "signatures" on the online application and in the print-ready PDF.

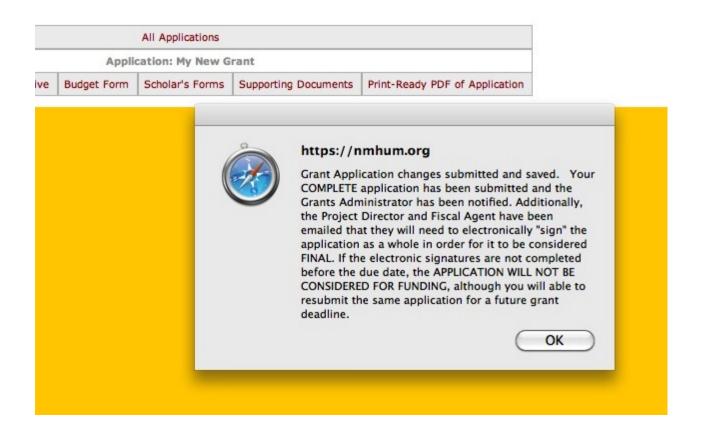
If the scholar's form is correct and complete, but unsigned, the applicant can still print the appropriate pages of the PDF document and have the scholar sign the paper copy. The paper copies can be scanned and included as supporting documents, mailed to the NMHC, or turned in in person. Contact the Grants Administrator if this is the case. Likewise if a scholar does not have an email address, he or she can sign the printable PDF and the applicant can submit the scholar's forms as hard copies.

Step 11. Submit the final, complete application for review by NMHC reviewers.

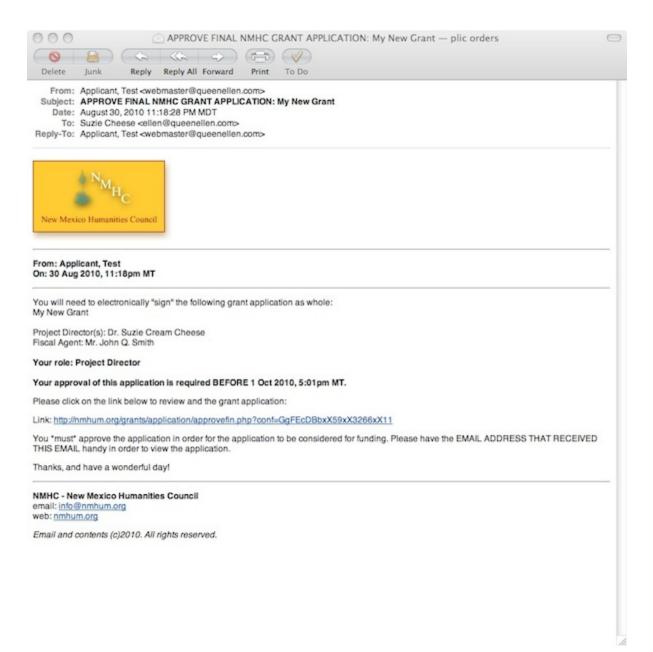
When all participants have signed to approve their roles as scholars and there are no "red flag" warnings, the applicant will see a new option on the pulldown menu at the bottom of the form on the Application Main page. This option is "Submit entire application as a COMPLETE APPLICATION to NMHC AND notify Project Director and Fiscal Agent to sign the application." Select this option and click the button labeled "SUBMIT."



Upon submitting your final application, you will receive the following confirmation message:



The Project Director and Fiscal Agent will receive emails notifying them that their signatures are required before the grant deadline to be considered for funding. This process is similar to, but simpler than, approving a scholar's form. The application must be signed by both participants before the grant deadline. If you are submitting close to the deadline, ensure you are allowing enough time for both participants to receive and respond to these emails.



The grant cannot be edited at this point, but the Fiscal Agent and the Project Director can download a completed application for their records. If additional changes are required to the grant before the grant deadline, please contact the Grant Administrator for help. If the final application is not signed or completed by the grant deadline, then the grant will automatically "roll over" to the next deadline for that type of grant.

